

Thank you for considering the donation of stock to Temple Sinai. Gifts of securities are a wonderful way to support the Temple and, as you may be aware, it may afford you certain investment and tax advantages as well.

In order to facilitate your stock donation we have enclosed the following:

- 1) Delivery instructions to give to your broker
- 2) Notification of Stock Donation – please return to Temple Sinai

Please be sure to notify us immediately upon donation of the stock so that we are aware of the transfer and can process its sale. Please use the enclosed notification form and be sure to indicate for what purposes you want these monies to be designated. A receipt for tax purposes will be sent to you within 30 days.

For your convenience, you can fax this Notification of Stock Donation Form to us at 510 465-0603 or you can mail this form back to our office at:

Temple Sinai
2808 Summit Street
Oakland, CA 94609

If you have any questions, please do not hesitate to contact me at 510 451-3263. Once again, thank your for your generous contribution to Temple Sinai.

Sincerely,

Paul Geduldig
Executive Director

Delivery Instructions for Broker

Instructions for gifting stock to Temple Sinai

To Whom It May Concern:

I wish to convey a gift of stock to Temple Sinai, a non-profit organization. Please immediately execute the transfer of shares as indicated below:

FROM: (enter your account number)
(enter your account name)

NAME OF STOCK: (enter stock name or ticker symbol)

NUMBER OF SHARES: (enter number of shares)

TO: Temple Sinai

SCHWAB ACCOUNT: 2079-9468

DTC #: 0164, Code 40

Lastly, please contact Paul Geduldig, Executive Director of Temple Sinai, at paul@oaklandsinai.org or (510) 451-3263 or to confirm the completion of the transfer.

Value of gift: Please note that Temple Sinai complies with IRS regulations stipulating that the acknowledged value of this gift will be calculated by taking the average of the high price and the low price for the stock on the day it is received in the Temple Sinai account listed above and then multiplying this average by the number of shares gifted.

Thank you for your prompt attention to this request.

Sincerely,

Account Holder's Signature

Date

Account Holder's Printed Name

Notification of Stock Donation – (please send to Temple Sinai)

Dear Temple Sinai:

I wish to convey the following gift of stock to the Temple:

NAME OF STOCK: _____ (*enter stock name or ticker symbol*)

NUMBER OF SHARES: _____ (*enter number of shares*)

This stock was transferred to Temple Sinai's Schwab account.

Please apply this donation as follows:

\$ _____ Capital Campaign \$ _____ Membership Contribution (Dues)
\$ _____ Security Surcharge \$ _____ Building Maintenance
\$ _____ Donation to a Fund(s)

(if you would like to donate to more than one fund, please specify the amount to be directed to each fund):

- \$ _____ Annual Campaign / Yachad Kulanu – to support Temple programming
- \$ _____ Anti-Hunger/Poverty Fund - to assist the homeless and hungry of our community
- \$ _____ Beautification Fund - to beautify our Temple
- \$ _____ Belmont Youth Lounge Fund - for youth lounge supplies, equipment, and improvements
- \$ _____ Camps Scholarship Fund - to provide scholarships to send our children to URJ Camps
- \$ _____ Cantor's Music Fund - used at the Cantor's discretion for musical and cultural events
- \$ _____ Caring Fund - to provide support in times of illness or other difficult times
- \$ _____ Endowment Fund - to provide long term financial support for Temple Sinai
- \$ _____ Fine Arts Foundation - to provide financial subsidy for cultural events
- \$ _____ Fischer Fund - to build endowment for emergencies
- \$ _____ Henry Robinson Center Lunch Program - meals for the homeless & those in need
- \$ _____ Israel Scholarship Fund - to provide scholarships to Israel
- \$ _____ Joellyn Weiss Memorial Fund – for scholarships to send our children to URJ Camp Swig
- \$ _____ Library Fund- to purchase books and materials for our library
- \$ _____ Literacy Project/Oakland Schools - to provide books and reading materials to schools
- \$ _____ Lionel Benas Confirmation Fund - scholarships for students for informal study in Israel
- \$ _____ Meriel Harpham Memorial - to provide scholarships to study in Israel
- \$ _____ Prayerbook Fund - to purchase Siddurim for our congregation
- \$ _____ Preschool Fund- to assist with preschool needs
- \$ _____ Preschool Scholarship(Joe Remcho Memorial Fund) – to provide Preschool scholarships
- \$ _____ Rabbi Berlin's Discretionary Fund – Rabbi's discretion for tzedakah & special projects
- \$ _____ Rabbi Chester's Discretionary Fund - Rabbi's discretion for tzedakah & special projects
- \$ _____ Rabbi Chester Scholarship Fund- for Rabbi's discretion for scholarships
- \$ _____ Rabbi Mates-Muchin's Discretionary Fund- discretion for tzedakah & special projects
- \$ _____ Rabbi Stern Scholar-in-Residence Fund – for the annual Scholar-in-Residence program
- \$ _____ Rabbis' Giving Fund - - used by the Rabbis at their discretion for people in need
- \$ _____ Religious School Fund - to provide educational resources
- \$ _____ Special Education Fund - to provide educational resources for the special needs program
- \$ _____ William Gold Memorial - to assist with education at Temple Sinai

Sincerely,

Donor's Name (Please print)

Donor's Signature

Date